

Market Scope

2023 IOL Market Report

Global Analysis for 2022 to 2028

5.7B

2023 REVENUE
FORECAST

341

COMPREHENSIVE
PAGES

35

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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The “2023 IOL Market Report” examines the first-ever projected global decline in PC-IOL procedures and penetration in 2023—led by significantly reduced reimbursement in Japan and South Korea—and outlines the numerous countervailing positive and negative factors that will shape the IOL market over the next five years. One of these factors is refractive lens exchange, which has growing importance in driving premium IOL penetration.

The report also thoroughly examines the RxSight post-op adjustable IOL, which has become the fastest growing IOL in the world (though from a small base) with sales only in the United States.

Market Scope

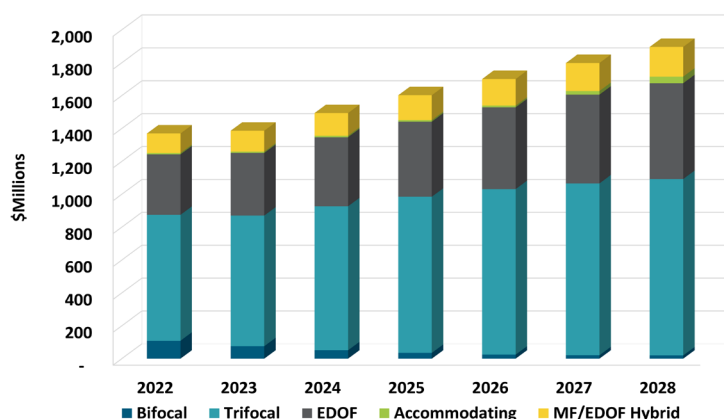
2023 IOL Market Report

The “2023 IOL Market Report” provides an in-depth analysis of the current intraocular lens market and forecasts performance over the next five years for 11 categories of IOLs. It includes analysis of current markets, identification of important trends, and discussion of key factors for future success.

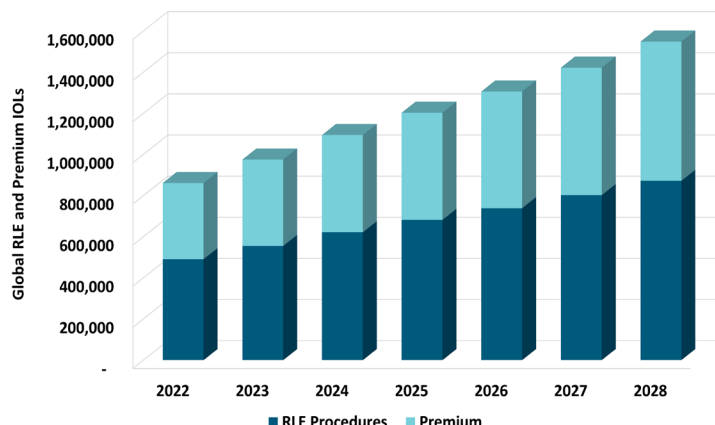
The following information is also included:

- Information on cataract incidence and cataract surgeries worldwide.
- Current estimates and five-year forecasts for global cataract surgery volume.
- Forecasts for adoption of simultaneous bilateral cataract surgery.
- Discussion of presbyopia, refractive errors, and refractive lens exchange procedures.
- Forecasts for sales of five types of presbyopia-correcting IOLs (PC-IOLs) by country/region.
- Forecasts for sales of standard and toric versions of PC-IOLs.
- Forecasts for monovision and mini-monovision by country/region.
- Profiles of cataract and cataract/refractive surgeons in the US.
- Information on corporate surgery providers.
- Discussion of current reimbursement levels.
- Descriptions of new premium IOL technologies.
- Discussion of new IOL enhancements.
- Examination of the IOL injector market.

Global PC-IOL Revenue Forecast by Category



Global RLE and Premium Procedure Forecast



This report describes and forecasts performance by region for 11 categories of IOLs: commodity monofocal, enhanced monofocal/intermediate-optimized monofocal, toric, PC-toric, bifocal, trifocal, extended depth of focus (EDOF), EDOF multifocal hybrid, accommodating, postoperatively adjustable, and phakic IOLs.

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- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

